

**VSPV & Co**  
Chartered Accountants

**CHARTERED ACCOUNTANT'S REPORT ON NET WORTH OF  
M/S SHIRAJ MARKETING PRIVATE LIMITED**

As per the financial statements and books of account of **M/s Shiraj Marketing Private Limited (Having PAN AAMCS6619N)** (hereinafter referred as "Company"); having its registered office at L-7, Menz Floor, Green Park Extension, Delhi -110016 for the financial period ending on 30<sup>th</sup> September 2021, we hereby report that the Company is in the process of Corporate Restructuring and its Net Worth as on 30<sup>th</sup> September 2021 is Rs.10,80,31,909/-, as per the statement of computation of even date given below:

(Amount in Rs.)

Particulars	Pre-Arrangement (Based on the Financials as on 30 <sup>th</sup> September 2021)	Post Arrangement (Proposed)
Paid up Share Capital	1,07,00,000	-
Reserve & Surplus	9,73,31,909	-
Less: Accumulated Losses	-	-
<b>Net Worth</b>	<b>10,80,31,909</b>	-

The report is being issued at the request of the Company for onward submission to the Stock Exchange(s) and SEBI with a view to obtain the no-objection as required under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For **VSPV & Co.**

Chartered Accountants

Firm Reg. No. 005483N

**VSPV & Co.**  
Chartered Accountants

Sudhir Gupta, FCA

Partner

M. No 207822

Place: New Delhi

Date: 17.02.2022

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